Workshop

"10 Basic Financial Steps for Special Needs Caregivers"

- **Thursday, March 14th, 2019**
- **Email Subject Line: You're Invited to Attend a Workshop on Special Needs Planning**
- **Blue Ocean Wealth Solutions, a MassMutual Firm.**

As a caregiver of a dependent with special needs the single most important issue on your mind, regardless of the age of the dependent, is what will happen to my dependent after I'm gone. There are some needs that will always be present and they must be carefully considered and planned for appropriately.

This workshop addresses such critical issues as applying for government benefits for Social Security and Medicaid, creating a Special Needs Trusts, the importance of a Will and considering a Letter of Intent. Taking these 10 basic steps now can help insure the type of care and quality of life for a loved one's well-being today and tomorrow.

Presented By: Paul S. Feigenbaum, Ph.D., CLTC, LUTCF

Special Needs Planner
Investment Advisor Representative

and

Joseph Providenti, LUTCF

Life Insurance Professional
Investment Advisor Representative

DATE:	**THURSDAY, MARCH 14, 2019**
TIME:	**6:00 PM TO – 7:30 PM**
PLACE:	**2200 NORTHERN BLVD, SUITE 200, EAST HILLS, NY 11548**
RSVP:	**(516) 686-7034, PFEIGENBAUM@FINANCIALGUIDE.COM, OR WWW.LINKEDIN.COM/IN/PSFEIGENBAUM**

The presentation will run approximately 45 minutes,
with plenty of time afterwards to answer your questions

Don't miss this opportunity—register today!

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